Curriculum Vita August 18, 2017



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Education

- 1963-1967 A.B. <u>Columbia College, Columbia University</u>, New York, NY (English Literature/Pre-Med);
- 1965-1966 <u>Hatfield College, Durham University</u>, England, (physiology and English literature studies);
- 1967-1971 M.D. <u>College of Physicians and Surgeons</u>, <u>Columbia</u>
 <u>University</u> (Medicine);
- 1971-1972 Internship Mount Zion Hospital and Medical Center,
 San Francisco, CA (currently UCSF University of California, San Francisco, School of Medicine) (Rotating Medical Internship);

- 1972-1975 Psychiatric Residency Mount Zion Hospital and Medical Center (currently UCSF - University of California, San Francisco, School of Medicine);
- 1973-1984 Psychoanalytic Training San Francisco Psychoanalytic Institute (2006 renamed <u>San Francisco Center for</u> Psychoanalysis);
- 1998, 2004, 2008 Forensic Psychiatric Board Review Course
 American Academy of Psychiatry and Law.
- 1999 Forensic Psychiatric Board Review Course The Osler Institute.
- Ongoing continuous medical education (CME) courses at
 University of California San Francisco, School of Medicine,
 Department of Psychiatry; American Academy of Psychiatry and the Law; American Psychiatric Association; Northern California Psychiatric Society.

Licenses

- 1972 to present Physician and Surgeon State of California since #G226478;
- 2004 to present State of Hawaii #13059
- 2014 to 2016 State of North Carolina #2014-02353 (currently inactive)
- 1975 to present Drug Enforcement Administration #AL5150658;
- National Provider Identifier: NPI #1689811739
- 1993 1996 (currently inactive) Qualified Medical Examiner ("QME"), State of California, Department of Industrial Relations, Industrial Medical Council.

Malpractice Insurance

 Malpractice Insurer - Medical Insurance Exchange - MIEC Policy #DR03-00257I

Board Certification

- 1971 to present Diplomate of National Board of Medical Examiners.
- 1981 to present Diplomate of the <u>American Board of Psychiatry</u> and <u>Neurology</u> in Psychiatry Certificate #21909.
- 1999 (recertification 2009), Diplomate of the <u>American Board of</u>
 <u>Psychiatry and Neurology in Forensic Psychiatry</u>, certificate

 #1088.

Professional activities:

- 1975 to present Full-time outpatient practice of general & forensic psychiatry and psychoanalysis, Mill Valley, CA.;
- 1976 to present Clinical Faculty (Currently Assistant Clinical Professor) University of California, San Francisco, Department of Psychiatry, (current teaching: Law & Psychiatry Fellowship).
- 1993 2006 Founder, Former President and Chairman of the San Francisco Foundation for Psychoanalysis.
- 1986-1990 Treasurer, San Francisco Psychoanalytic Institute.
- 1975 1990 Psychiatric Disability Consultant, State of California Department of Vocational Rehabilitation;
- 1975 present Psychiatric Disability Consultant, U.S. Social Security Administration, Department of Social Services, Disability Evaluation Division, Sacramento;
- 1980 to present Independent Psychiatric Disability Consultant providing Independent Medical (Psychiatric) Examinations ("IME's") on behalf of individual claimants and insurance companies;
- 1998 to present Forensic Psychiatric Consultant to the United States Department of Justice (Offices of United States Attorney in various jurisdictions; Civil Rights Division; Tax Enforcement Division)

- 2008 to present faculty member China American Psychoanalytic
 Alliance CAPA (teaching, supervising and treating Chinese mental health professionals in China via video conferencing).
- 2008 to present Clinical Supervisor, China Psychological Association, PRC.
- Forensic Psychiatric Consultant to Office of the Attorney General,
 State of California.
- Forensic Psychiatric Consultant to Office of City Attorney, City of San Francisco.
- Forensic Psychiatric Consultant to various governmental agencies including California State Agencies (e.g., California Department of Transportation)
- Forensic Psychiatric Consultant to County Counsel from various California counties, including but not limited to Marin, San Francisco, Kern, Contra Costa, Alameda, Sacramento, San Mateo, Santa Clara, Yolo Counties).
- Formerly on the Board of Advisors: Better Legal & Business
 Practice for Psychiatrists and Psychotherapists
- Formerly on Scientific Advisory Board, the Sapling Project.

Membership:

- American Psychiatric Association (Distinguished Life Fellow) (1973 to present)
- California Psychiatric Association (1973 to present)
- Northern California Psychiatric Society (1973 to present)
- San Francisco Center for Psychoanalysis (formerly San Francisco Psychoanalytic Institute and Society) (1982 to present)

Teaching experience:

1976 to present - <u>Department of Psychiatry, School of Medicine</u>,
 <u>University of California, San Francisco</u>, currentlyly Assistant

- Clinical Professor teaching in Forensic Psychiatry Fellowship.
- 1984 to present Faculty, <u>San Francisco Center for</u>
 <u>Psychoanalysis</u> (formerly San Francisco Psychoanalytic Institute renamed in 2006), (taught courses on psychopathology of the neuroses and character pathology to psychoanalytic candidates).
- 1990's San Francisco Psychoanalytic Institute Extension Division Committee on Law and Psychoanalysis, founding member, produced educational programs for the legal community including with the <u>Bar Association of San Francisco</u>).
- 1997, 1999 <u>Hastings College of Law</u>, University of California, faculty College of Trial Advocacy;
- 1995 <u>Hastings College of Law</u>, University of California and guest lecturer to "Psychiatry and Law" course taught by Melissa Nelkin, Esq.
- 2008 to present <u>China American Psychoanalytic Alliance</u> (CAPA)
 providing psychotherapeutic supervision and treatment to
 mental health professionals in the People's Republic of
 China.

Professional Presentations:

Date:	Location:	Topic:
9/26/2017	National Association of Railroad Trial Counsel	Assessing mTBI Damages in Litigation.
	Annual Meeting. San	
	Diego, CA.	
4/28/2017	National Association of Railroad Trial Counsel	Assessing Emotional Damages in Litigation.
	(NARTC) – Webinar.	
4/24/2017	UCSF, Forensic Psychiatry Fellows	Establishing and Building a Forensic Psychiatric Private Practice.
2/2/2017	American Conference	Litigating Disability Claims:

	Institute, Boston, MA.	"Mental Disorders and Other Limited Conditions - Tackling the Challenges of Handling Mental/ Nervous Claims and Establishing Objective Proof of Subjective, "Non- Visible" Disorders
12/7/2016	National Association of Railroad Trial Counsel	"Staying on Track:" Differentiating Between Genuine
	(NARTC) - Webinar	and False PTSD Claims in Litigation
10/12/2016	American Association of Railroads, General	"Staying on Track:" Differentiating Between Genuine
	Claims Conference	and False PTSD Claims in Litigation.
	Nashville, TN.	
9/15-16/2010	6 American Conference Institute, Boston, MA.	Litigating Disability Claims: "Mental Disorders and Other Limited Conditions - Tackling the Challenges of Handling Mental/ Nervous Claims and Establishing Objective Proof of Subjective, "Non- Visible" Disorders
7/25/16	National Association of	"Staying on Track:" Differentiating
	Railroad Trial Counsel -	Between Genuine and False PTSD
	NARTC	Claims in Litigation.
5/2/2016	UCSF, Forensic	Case Conference: "This is the way
	Psychiatry Fellows	Civil Litigation EndsNot With a Bang, but a Whimper"
3/14/2016	UCSF, Forensic Psychiatry Fellows	Establishing and Building a Forensic Psychiatric Private Practice.
7/2/2015	Seyfarth Shaw Complex Litigation Committee - National Tele Video Conference San Francisco, CA	Assessing Emotional Damages Claims In Mass Torts
3/25/2015	UCSF, Forensic Psychiatry Fellows	Case Conference
2/23/2015	UCSF, Forensic	Starting a Private

	Psychiatry Fellows	Practice
6/4/2014	UCSF, Forensic Psychiatry Fellows	Case Conference
2/19/2014	UCSF, Forensic Psychiatry Fellows	Starting a Private Practice
2/11/2014	International Assn. of Defense Counsel IADC Carlsbad, CA	Assessing Mass-Tort Psych Damages Claims
6/10/2013	UCSF, Forensic Psychiatry Fellows	Case Conference
11/26/2012	UCSF, Forensic Psychiatry Fellows	Establishing & Building Your Own Forensic Psychiatric Practice
1/26/2012	American Conference Institute, New York, NY	Litigating Disability Insurance Claims - Analyzing & Interpreting The IME's Evaluation & The Treating Doctor's Opinion Re: Disability
6/20/2011	UCSF, Forensic Psychiatry Fellows	Establishing & Building Your Own Forensic Psychiatric Practice
1/12/2011	Mitchell, Silberberg & Knupp	Assessing Mental Disorders In Litigation
11/18/2010	Bar Association, San Divorce Francisco, Family Law Section	Child Custody &
6/24/2010	American Conference Institute, Boston, MA	Subjective Disorders Disability Claims: Assessing Conditions, Treatment Modalities
6/2/2010	UCSF, Forensic Psychiatry Fellows	Establishing & Building Your Own Forensic Psychiatric Practice

10/28/2009	ECNU (Eastern China Discussion Normal University) Shanghai, China	Case Presentation &
10/27/2009	Wuhan Zhongde Hospital Wuhan, China	What is Psychoanalysis & What is Transference?
10/22/2009	First People's Hospital Xi' An, China	Transference Analysis
6/25/2009	•	Everything You Always Wanted O Know About PTSD but Were Afraid to Ask
6/15/2009	American Conference (ACI) - Boston, MA	Litigating Disability Institute Claims: Subjective Disorder: Proving & Disproving the Institute Elements in a Period of Increased Claims
4/29/2009	Seyfarth Shaw LLP	"Shrinks" On The Couch: Deposing Mental Health Experts
3/30/2009	UCSF, Law & Psychiatry Fellows, With Richard Gerry, Esq, Partner, Aiken,Schenk,Hawkins & Ricciardi, Phoenix, AZ	The Art Of Testimony: How to Make Expert Testimony Powerful, Effective & Believable
10/14/2008	Office of the San Francisco City Attorney	Heck Of A Job! Understanding & Assessing Emotional Damages Claims in Employment Litigation
6/13/2008	American Conference Institute - Boston, MA	Litigating Disability Claims - Forensic Psychiatric Expert in Trial Simulation
6/12/2008	American Conference Institute - Boston, MA	Subjective Disorders: Practical Tips for Utilizing the Medical Facts in Disability Litigation
5/14/2008	UCSF, Forensic	Establishing & Building

	Psychiatry Fellows	Your Own Forensic Psychiatric Practice
1/9/2008	State Of California, Office of The Attorney General, Oakland, CA	Heck Of A Job! Understanding & Assessing Emotional Damages Claims in Employment Litigation
1/8/2008	Bar Association Of San Francisco	The Last Dance: Testamentary Capacity & Undue Influence
10/1/2007	University Of California, Forensic Psychiatry Fellows San Francisco Medical Center	Toxic Torts
9/4/2007	Bar Association of San Francisco	Shrinks on the Couch: Deposing Mental Health Experts
6/7/2007	American Conference Institute (ACI) - Boston, MA	Resolving Disability Insurance & Claims Litigation
11/9/2005	Mellon 2005 Intellectual Capital Luncheon Series	Intellectual Capital Luncheon Who Shot the Co-Workers? Parsing Liability and Damages in the Aftermath
5/30/2003	Bar Association of San Francisco	On the Essentials for Litigating PTSD (Post Traumatic Stress Disorder) Claims (PowerPoint Slide Show)
2/14/2003	San Francisco General Hospital Department of Psychiatry - Clinical Case Conference Series	"Sound and Fury" An Examination of a Young Man's First Break
4/26/2002	Bar Association Of San Francisco	Personality Disorders on Litigation (PowerPoint Slide Show)
11/16/2001	Association of Defense Counsel of Northern California	The Importance of Personality Disorders, Deception & Deposing Psychiatric Experts in Psychological Injury Cases

5/17/2001	Littler, Mendelson Law Firm	The Importance of Personality Disorders When Deposing Psychiatric Experts in Psychological Injury Cases
1/19/2001	Consortium of 7 Public And Private Agencies, Medford, OR	Trauma in the Workplace: An All Day Symposium
12/4/2000	UCSF School Of Medicine, Department Of Psychiatry, Forensic Psychiatry Fellows	Psychiatric Disabilities & the ADA
9/19/2000	Roundtable Dinner Sponsored By Pfizer, Inc.	PTSD: Forensic Perspective Discussion
4/8/2000	Los Angeles, CA	Western Regional Conference on Psychoanalysis Presentation of Award to Robin Green and Mitchell Burgess, Writers and Executive Producers of "The Soprano's" for Excellence in Representing Psychotherapy
3/24/2000	Association of Defense Counsel of Northern California	Medicine 102 - Posttraumatic Stress Disorder: What It Is and What It Is Not
2/3/1999	Seyfarth Shaw San Francisco, CA	Posttraumatic Stress Disorder: What It Is and What It Is Not
11/1/1999	Herbst Theater San Francisco, CA	<u>City Arts and Lectures</u> Interview of English Psychoanalyst, Adam Phillips
8/1/1999	Hastings School Of Law	Faculty, 1999 College of Advocacy
4/4/1998	Delancy Street Foundation San Francisco, CA	Zuckerman Film/PSA. Seminar Panel Discussion on "Alien"

12/9/1997	Animation Society San Francisco	"Analysts On Animation" With Woodrow Donovan, MD
11/20/1997	San Francisco, CA	Defense Research Institute How to Choose and Use a Psychiatric Expert: How to Cross-Examine a Plaintiff's Psychiatric Expert
11/8/1997	San Francisco Psychoanalytic Institute San Francisco, CA	Annual Lecture: Friends of SFPI Moderator: "The Mind in the Net - Human/Computer Relationship"
4/5/1997	Delancy Street Foundation San Francisco, CA	Zuckerman Film/PSA. Seminar "Lone Star" Panel Discussion
2/29/1996	Del Coronado Hotel San Diego, CA	Defense Research Institute, Inc 3rd Annual National Women's Defense Attorneys Seminar, "The Expert Witness: How You Prepare Them and They Prepare You - Defending A PTSD Claim"
10/21/1995	San Francisco Psychoanalytic Institute San Francisco, CA	Symposium: "Drugs and Psychoanalysis"
8/1/1995	San Francisco, CA	International Psychoanalytic Association (IPA) 1995 - Congress - Discussion of Francis Ford Coppola's Film "The Conversation"
4/6/1995	Hastings Law School Francisco, CA	Guest Lecturer on "PTSD" San Melissa Nelkin, Esq.'s Course
2/24/1995		Santa Rosa, CA Redwood Empire Psychiatric and Psychological Associations "Adventures of a Forensic Psychiatric Expert"

11/15/1994	San Francisco, CA	Bar Association Of San Francisco - "Abuse In The Home: Tips For Family Law Attorneys"
5/17/1994	San Francisco, CA	Corbett and Kane "Employment Law Seminar "Job Stress"
5/13/1994	San Francisco, CA	State Bar of California "Potentially Violent Clients: Who Are They and What Can We Do?"
3/25/1994	San Francisco, CA	Bar Association of San Francisco - "Job Stress: Disease of The 20th Century"
3/1/1994	Woodland Hills, CA	Fireman's Fund - Loma Prieta Earthquake "Debriefing"
12/2/1993	San Francisco, CA	Bar Association of San Francisco - "Recognizing Depression In Your Clients, Co-workers and Yourself"
11/16/1993	San Francisco, CA	Bar Association of San Francisco "Work Place Safety and Security"
10/28/1993	San Francisco, CA	Bar Association of San Francisco - "PTSD"

Original Articles:

- "Stressing the Point: When Are Post Traumatic Stress Claims Legitimate...and When are they Not?" For the Defense, November 1995, Journal of the Defense Research Institute.
- 2. "Opting Out of Managed Care," *Psychiatric Times*, September 1995.
- 3. "Managed Care and Mental Health," Op. Ed., San Francisco

- Examiner, November 20, 1995.
- 4. "Depression As A Possible Adverse Effect of Melatonin," *Currents*, February 1996.
- "Comment: Criticism and Legal Analysis Mental Health Confidential," - "Patient Confidentiality After Jaffee v. Redmond, U.S. Supreme Court Decision," *The Recorder*, July 24, 1996.
- "Shrink in the Courtroom: Forensic Psychiatry and Law" published in San Francisco Attorney Magazine, December 2000 - January 2001, published by the Bar Association of San Francisco.
- 7. "Mental Illness In the Workplace," published in *San Francisco*Attorney Magazine, September 2001, published by the Bar
 Association of San Francisco.
- 8. "Deposing Mental Health Experts on Post Traumatic Stress Disorder (PTSD)," Chapter 716, *Lawyers' Guide to Medical* Proof, Volume 4, edited by Marshall Houts, J.D., LexisNexis Mathew Bender, 2002.
- 9. "Moms Who Kill: When Depression Turns Deadly," *Psychology Today*, December 2002 issue, reprinted with permission.
- 10. "The 'Eggshell Plaintiff' Revisited: Causation of Mental Damages in Civil Litigation by Mark I. Levy, MD, FAPA and Saul E. Rosenberg, PhD, April 2003 issue of *The American Bar Association Commission on Mental and Physicial Disability Law Reporter*.
- 11. "Unwarranted Restrictions on the Independent Examination of Emotional Damages," by Saul Rosenberg, PhD and Markk Levy, MD, FAPA, *Defense Comment -* ADC, Vol. 10, No. 1, Spring 2004.
- 12. "Post Partum Depression, Psychosis and Infanticide," *The Encyclopedia of Domestic Violence*, Routledge, 2006.
- 13. "Assessing The Truth: How Forensic Psychiatrists and

- Psychologists Evaluate Litigants," Mark I. Levy, MD, DLFAPA and Ronald H. Roberts, PhD., ABPP, *San Francisco Attorney*, Bar Association of San Francisco, Spring 2008.
- 14. "Assessing the Damages in Multi-Plaintiff Litigation," For the Defense, December 21, 2010.
- 15. "Job Stress and How to Handle It," Facts & Findings, Career Chronicle 2012.
- 16. "When Choosing a Forensic Psychiatric Expert," San Francisco Attorney Magazine (Bar Association of San Francisco), Summer 2012.
- 17. "The Importance of Psychological Testing Evaluations of Emotional Distress Claims in Employment Litigation," written with Sarah Hall, PhD, 2012 (prepublication).
- 18. "The Use of Forensic Psychiatry in Catastrophic Injury and Multi-Party Litigation," written with Michael Fox, Esq., Bloomberg BNA Insights, (Vol. 13, No. 23) 623, December 9, 2013.